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# GUIDE TO GIVING AND ENGAGEMENT



A critical component of every successful independent school is a strong community of supporters. Support comes in many forms, from volunteering, being an ambassador for Omni through words and actions, and of course, financial donations.

# FALL 2023



**The Annual Giving Campaign** is Omni Montessori School's number one fundraising priority. This permanent, recurring fundraising effort provides critical and unrestricted support to Omni's operating budget, impacting every student and guide every day.

No private school can meet its operating expenses by tuition alone without becoming prohibitively expensive. A successful Annual Giving Campaign helps us keep tuition increases to a minimum - and unlike tuition, Annual Giving Campaign contributions are tax-deductible.

The Annual Giving Campaign supports:

- Tuition Assistance/Financial Aid
- Classroom Enhancements, including specialized Montessori materials
- Outdoor Learning Spaces
- Educational Field Trips/Outings
- Faculty/Staff Professional Development

Giving Levels and Recognition

- Friendship - \$249 and BELOW
- Discovery - \$250 - \$499
- Joy - \$500 - \$999
- Celebration - \$1,000 - \$1,984
- Honor - \$1,985 - \$4,999
- Respect - \$5,000 - \$9,999
- Commitment - \$10,000 - \$24,999
- Purpose - \$25,000 and ABOVE



# SPRING

## Annual Auction

The Omni Montessori School Annual Auction is one of our school's signature fundraisers. This year the Annual Auction will highlight student's artwork through a live auction and raffle.

Funds raised during the Annual Auction will support Omni's newly implemented Renovation Campaign. The increase in Primary and Elementary applicants requires us to take our current footprint and optimize it by improving capacity and usability. Contributions made during the Auction will also be recognized in the Renovation Campaign.

### SAVE THE DATE

**When** - Saturday, March 16, 2024 at 6:30 PM

**Where** - Providence Country Club

**Dress** - Smart Casual

Live Auction - Raffle - Dinner  
Cocktails/Wine/Beer - Dancing

# OTHER WAYS TO GIVE

**ENDOWMENTS:** Gifts of endowment strengthen the financial health and flexibility of Omni. The principal of an endowment gift is invested, and the income generated becomes a source of revenue for general or targeted support.

- **THE GARDNER FAMILY ENDOWMENT FOR INCLUSION AND DIVERSITY**

The Gardner Family Endowment for Inclusion and Diversity was established in 2015 to provide Omni Montessori School with resources to improve diversity within the school community.

- **OMNI MONTESSORI SCHOOL'S UNRESTRICTED GENERAL ENDOWMENT**

Gifts to the Omni Montessori School's General Endowment allow the School to reach its strategic priorities, create fiscal stability, and safeguard the integrity of the School's mission.

**PLANNED GIVING:** Planned gifts are a way to meet your philanthropic and financial goals while leaving a legacy that supports a Omni Montessori School education for future children. Planned giving can be as simple as including a bequest to Omni in your will, or a gift that can secure income for life through a remainder trust.

**MATCHING GIFTS:** Don't miss an opportunity to double your gift. Many employers offer to match an employees gift to a charitable organization. Please check with your company or search using Double Your Donation.



EXPANDING OUR ROOTS TOGETHER  
the Renovation Campaign for mni



## The Renovation Campaign

Since its founding in 1986, the demand for Omni Montessori School has increased tenfold. Our number of Primary and Elementary applicants exceeds goals year over year, but we do not have the space to accommodate all of our applicants. This increase requires us to take our current footprint and optimize it by improving capacity and usability. The Renovation Campaign does just that by addressing Omni Montessori School's need to grow and create additional space to empower children in a community faithful to the teachings of Maria Montessori.

Donors of the Renovation Campaign will be recognized for their gifts on a bronze placard Tree of Life that will be displayed in the new building located on the back of the Blakeney campus.